

8 february 2018

Information to the holders of Senior Unsecured Floating Rate Notes issued by Nordax Bank AB (publ) in relation to the mandatory cash offer to the shareholders in Nordax Group AB (publ)

Nordic Capital VIII and Sampo plc, through NDX Intressenter AB (“NDX Intressenter”), has today announced a mandatory public cash offer to the shareholders of Nordax Group AB (publ) (“Nordax Group”), parent company of Nordax Bank AB (publ) (“Nordax Bank”), to sell all of their shares to NDX Intressenter (the “Offer”). The Board of Directors in Nordax Group has unanimously resolved to recommend all shareholders to accept the Offer.

Completion of the Offer is only conditional upon that necessary regulatory approvals from authorities are obtained. Please refer to NDX Intressenter’s press release regarding the Offer for further details.

NDX Intressenter has announced that it intends to promote a delisting of the shares in Nordax Group from Nasdaq Stockholm as soon as it becomes the owner of more than 90 percent of the number of shares in Nordax Group. If the shares in Nordax Group cease to be listed on Nasdaq Stockholm, this will constitute a “Share Delisting Event” according to the terms and conditions of the Senior Unsecured Floating Rate Notes (ISIN: SE0008129332) issued by Nordax Bank. Upon the occurrence of a Share Delisting Event each noteholder has the right to request that all, or some only, of its notes be repurchased at a price per note equal to 101 percent of the nominal amount.

There can be no certainty that NDX Intressenter becomes the owner of more than 90 percent of the number of shares in Nordax Group nor that Nordax Group’s shares will be delisted. A further announcement will be made if and when appropriate.

For further information, please contact:

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This is information that Nordax Bank AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 07.20 AM on 8 February 2018.